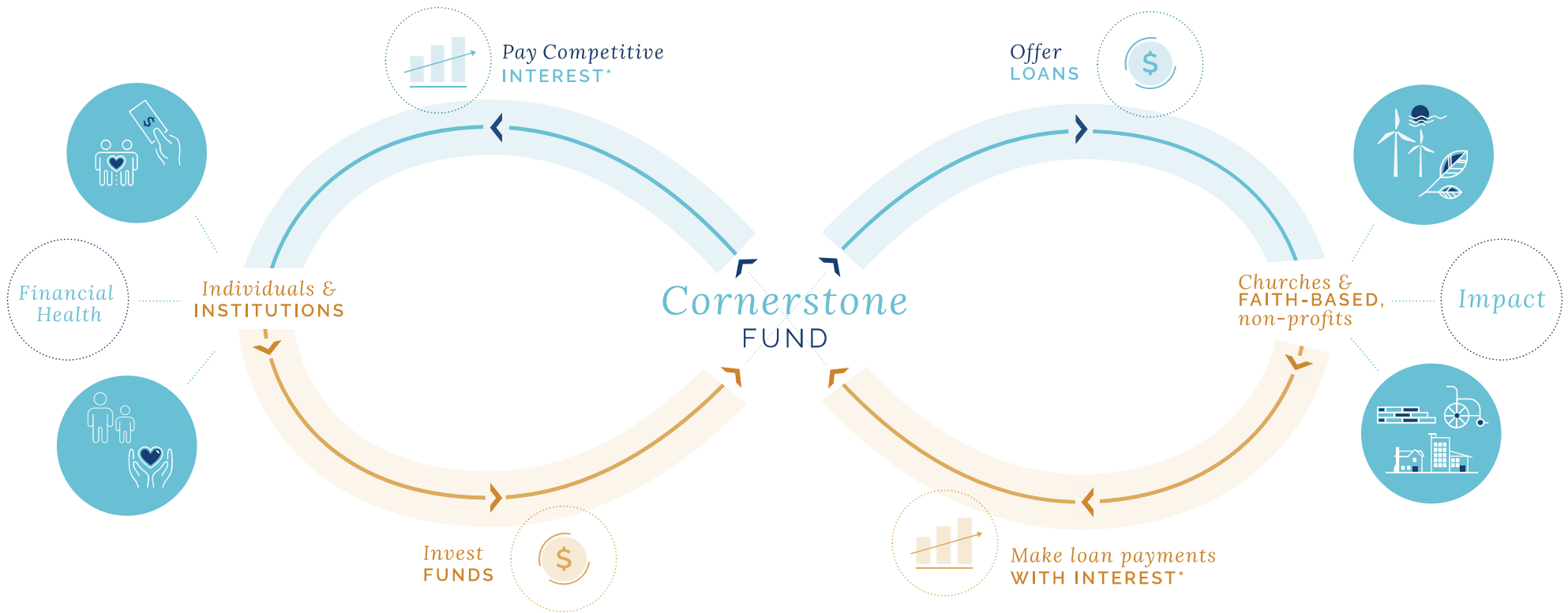


The Cornerstone Fund **DIFFERENCE**



* This is not an offer to sell securities and is not a solicitation to buy securities. The offering is made solely by the Offering Circular. The purchase of securities is subject to risks, which are described in the Offering Circular. Cornerstone Fund will offer and sell securities only in states where authorized. Not FDIC or SIPC insured. Not a bank deposit. Not guaranteed by the United Church of Christ. Past performance is no guarantee of future results. View the Offering Circular at www.cornerstonefund.org/circular

INVEST & EARN INTEREST*

Empathetic, socially-responsible, and visionary individuals and institutions invest in Cornerstone Fund and earn competitive interest* rates with fixed-rate returns on their investment with no fees.

LOAN, EXPAND REACH & EMPOWER IMPACT

Cornerstone Fund is a non-profit financial institution that offers loans directly to churches and faith-based, non-profit organizations. These loans finance impact projects to modernize and innovate such as: affordable housing, childcare, or sustainable energy; and maintenance ministry projects to preserve such as: new roofs, heating and cooling systems, and other repairs.

These transformative financial solutions create a halo-effect in local communities by:

- Expanding the reach of ministries and missions guided by faith, social, and environmental principles
- Empowering positive change in local communities
- Igniting economic impact for all

This flow is repeated when churches and faith-based, non-profit organizations repay their loans and Cornerstone can finance more projects.

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